

Nebraska Department of Economic Development

Angel Investment Tax Credit

Notification of Qualified Investment

NOTE: THIS NOTIFICATION OF QUALIFIED INVESTMENT MUST BE SUBMITTED TO THE NEBRASKA DEPARTMENT OF ECONOMIC DEVELOPMENT (“DEPARTMENT”) WITHIN 30 CALENDAR DAYS OF THE COMPLETION OF THE QUALIFIED INVESTMENT TRANSACTION.

THE QUALIFIED INVESTOR OR QUALIFIED FUND, AS APPLICABLE (OR, ALTERNATIVELY, THE QUALIFIED SMALL BUSINESS RECEIVING THE QUALIFIED INVESTMENT IF SUCH QUALIFIED SMALL BUSINESS WILL BE FILING THIS NOTIFICATION OF QUALIFIED INVESTMENT ON BEHALF OF ONE OR MORE QUALIFIED INVESTORS OR QUALIFIED FUNDS) MUST PROVIDE THE DEPARTMENT WITH EVIDENCE THAT THE QUALIFIED INVESTMENT WAS MADE (AND THAT SUCH QUALIFIED INVESTMENT WAS MADE WITHIN 90 CALENDAR DAYS OF THE DATE SUCH QUALIFIED INVESTOR OR QUALIFIED FUND (AS APPLICABLE) RECEIVED ANY ALLOCATION OF ANGEL INVESTMENT TAX CREDITS).

IF THE QUALIFIED SMALL BUSINESS WILL SUBMIT THIS FORM ON BEHALF OF ONE OR MORE QUALIFIED INVESTORS OR QUALIFIED FUNDS, THE INFORMATION SET FORTH BELOW MUST BE PROVIDED WITH RESPECT TO EACH SUCH QUALIFIED INVESTOR AND QUALIFIED FUND. THE FOLLOWING THREE PIECES DOCUMENTATION MUST BE SUBMITTED AS PROOF OF INVESTMENT:

1. A copy of the signed investor subscription agreement, or other underlying transaction document, documenting the Qualified Investment*
2. A copy of the Qualified Investor or Qualified Fund’s check made out to the Qualified Small Business in which the Qualified Investment was made**
3. A copy of the Qualified Small Business’ deposit slip or bank statement showing the deposit of the check**

* if multiple investors using identical documents, you may submit one complete copy plus signature pages for others
**a copy of a wire transfer showing the accounts of origin and destination may be substituted; if funds are flowing to and from an escrow account, show or explain this clearly

Section I. Qualified Small Business receiving Qualified Investment

Name of Qualified Small Business: _____

Section II. Qualified Investor(s)/Qualified Fund(s) making Qualified Investment

Investor 1: Name of Qualified Investor/Qualified Fund: _____

Date of Investment	Planned Investment Amount (per allocation application)	Actual Investment Amount (use only if different than Planned Investment Amount)

Include:

- Copy of subscription agreement/other underlying transaction document
- Copy of the Qualified Investor or Qualified Fund's check made out to Qualified Small Business (or documentation of a wire transfer evidencing the same)
- Copy of Qualified Small Business' deposit slip or bank statement showing deposit of check (or documentation of a wire transfer evidencing the same)

Investor 2: Name of Qualified Investor/Qualified Fund: _____

Date of Investment	Planned Investment Amount (per allocation application)	Actual Investment Amount (use only if different than Planned Investment Amount)

Include:

- Copy of subscription agreement/other underlying transaction document
- Copy of the Qualified Investor or Qualified Fund's check made out to Qualified Small Business (or documentation of a wire transfer evidencing the same)
- Copy of Qualified Small Business' deposit slip or bank statement showing deposit of check (or documentation of a wire transfer evidencing the same)

Investor 3: Name of Qualified Investor/Qualified Fund: _____

Date of Investment	Planned Investment Amount (per allocation application)	Actual Investment Amount (use only if different than Planned Investment Amount)

Include:

- Copy of subscription agreement/other underlying transaction document
- Copy of the Qualified Investor or Qualified Fund's check made out to Qualified Small Business (or documentation of a wire transfer evidencing the same)
- Copy of Qualified Small Business' deposit slip or bank statement showing deposit of check (or documentation of a wire transfer evidencing the same)

Investor 4: Name of Qualified Investor/Qualified Fund: _____

Date of Investment	Planned Investment Amount (per allocation application)	Actual Investment Amount (use only if different than Planned Investment Amount)

Include:

- Copy of subscription agreement/other underlying transaction document
- Copy of the Qualified Investor or Qualified Fund’s check made out to Qualified Small Business (or documentation of a wire transfer evidencing the same)
- Copy of Qualified Small Business’ deposit slip or bank statement showing deposit of check (or documentation of a wire transfer evidencing the same)

(ATTACH ADDITIONAL PAGES IF NECESSARY)

Section III. Certifications, Representations, and Authorizations

The undersigned certifies that it has been advised, acknowledges, and understands that no action taken by the State of Nebraska, the Nebraska Department of Economic Development, or by any employee, agent, or official of the State has been intended or shall be construed to:

- (a) constitute an endorsement or recommendation of any business, its business activities, the quality of management of the business, the potential for earnings or of any financial investments made or proposed by any person or entity in the business, as a result of or related to the business’ certification as a Qualified Small Business pursuant to the provisions of the Nebraska Angel Investment Tax Credit Act;
- (b) constitute an endorsement or recommendation of the financial condition of, or of the business activities of, any investor or fund that has been certified as either a Qualified Investor or Qualified Fund under the Nebraska Angel Tax Investment Tax Credit Act;
- (c) provide any assurance that a business as a Qualified Small Business, or any investor or fund certified as a Qualified Investor or Qualified Fund, or any investment classified as a Qualified Investment, under the Nebraska Angel Investment Tax Credit Act, is in compliance with any and all applicable federal and state securities or tax laws and regulations; or
- (d) relieve any business or any person or business entity associated with it from any obligation to comply in full with the requirements of any and all applicable federal and state securities and tax laws and regulations.

The undersigned further certifies that has been advised, acknowledges, and understands that:

- (a) the State of Nebraska, the Nebraska Department of Economic Development, and the employees, agents, and officials of the State are not selling, offering to sell, or soliciting an offer to buy

any securities by any of their actions or activities under the Nebraska Angel Tax Investment Tax Credit Act;

(b) the State of Nebraska, the Nebraska Department of Economic Development, and the employees, agents, and officials of the State are not acting as a broker or dealer by any of their actions or activities under the Nebraska Angel Tax Investment Tax Credit Act; and

(c) the State of Nebraska, the Nebraska Department of Economic Development, and the employees, agents, and officials of the State are not acting as an investment advisor by any of their actions or activities under the Nebraska Angel Tax Investment Tax Credit Act.

Signature of Qualified Investor

Date

OR

Signature of Qualified Small Business Representative

Title

Date

OR

Signature of Qualified Fund Representative

Title

Date