

**NAHTF Assistance to Homeowners and Homebuyers
HOME Match Eligible Activities Report
*PLEASE REPORT UPON COMPLETION OF EACH NAHTF-FUNDED HOME***

1. Grantee Name _____
2. Grant Number _____
3. Grant Amount \$ _____
4. Contact Person _____
5. Phone Number (_____) _____
6. Date Homeowner/Homebuyer was Assisted _____
7. Type of Activity (check all that apply)

- Subsidized Infrastructure** **Interim Financing**
- Owner-Occupied Rehabilitation** **Development Subsidy/Subsidized Value Gap**
- Direct Homebuyer Assistance**
- Other: (Please Explain)** _____

8. Activity Assistance (NAHTF Funds)

(a) Direct Loan	Annual Interest Rate %	Amortization Period yrs.	\$
(b) Grant			\$
(c) Deferred Payment Loan Forgivable: ____Yes ____No	Annual Interest Rate %	Amortization Period yrs.	\$
(d) Other, Please Describe:			\$
(e) Total NAHTF Funds for Activity Assistance (Sum of a + b + c + d)			\$

9. Annual Income of Homeowner/Homebuyer \$ _____
10. Number of Persons in Household _____
11. Is the Homeowner/Homebuyer at or below 80% of the Area Median Income according to HUD income limits? (Circle One) **Yes** **No**
12. Address of Home _____
 Street Address City County Zip Code
13. Value of Home \$ _____
14. NAHTF Funds Applied Toward Assisting the Homeowner/Homebuyer \$ _____
15. Is the housing a single-family housing unit (1- to 4-family residence, condominium, unit cooperative unit, combination manufactured home and lot, or manufactured home lot)? **Yes** **No**

Please send completed report for each NAHTF-funded home to the following address:

Housing Manager
Nebraska Department of Economic Development
P.O. Box 94666
Lincoln, NE 68509-4666

If you have questions, contact the Housing Manager at (402) 471-3111 or (800) 426-6505.

**Instructions for Completing the
NAHTF Assistance to Homeowners and Homebuyers
HOME Match Eligible Activities Report**

1. **Grantee Name:** Provide the name of the entity awarded the NAHTF.
2. **Grant Number:** Note the NAHTF grant award number (e.g. 00-TF-001).
3. **Grant Amount:** Note the amount of the award (e.g. \$100,000).
4. **Contact Person:** Provide the name of the person DED should contact if questions arise.
5. **Phone Number:** Provide the telephone number of the person DED should contact if questions arise.
6. **Date Homeowner/Homebuyer was Assisted:** Provide the date when NAHTF funds were expended.
7. **Type of Activity:** Check one of the following:
 - Subsidized Infrastructure:* Funds used for infrastructure associated with new home construction.
 - Interim Financing:* Short-term financing during construction.
 - Owner-Occupied Rehabilitation:* Funds used to assist homeowner with upgrade/rehabilitation of owner-occupied home.
 - Development Subsidy/Subsidized Value Gap:* Funds used to offset the difference between construction costs and appraised value.
 - Direct Homebuyer Assistance:* Downpayment assistance, closing cost assistance and/or the positive difference between appraised value and sales price (must be secured by a subordinate mortgage).
 - Other:* Funds used for another purpose, other than activities already mentioned.
8. **Activity Assistance (NAHTF Funds)**
 - a. **Direct Loan:** Enter the amount of NAHTF Funds, including program income, provided in the form of a direct loan. Enter the interest rate and amortization period of the loan.
 - b. **Grant:** Enter the amount of NAHTF funds, including program income, provided without any repayment requirements.
 - c. **Deferred Payment Loan:** Enter the amount of NAHTF Funds, including program income, provided through loans where payment of principal and interest is deferred until a future time. Enter the interest rate and amortization period of the loan. Check yes or no to identify if the deferred payment loan is forgivable.
 - d. **Other:** Enter the total amount of NAHTF Funds, including program income provided in a form that is other than the type of loan/grant assistance identified in items a through c.
 - e. **Total NAHTF Funds, Including Program Income:** Enter the sum of items a, b, c, and d.
9. **Annual Income of Homeowner/Homebuyer:** Provide anticipated annual gross income, using the Section 8, 24 CFR Part 5 annual gross income calculation, consistent with the Nebraska HOME program guidelines.
10. **Number of Persons in Household:** Note the number of individuals living in the household.
11. **Is the Homeowner/Homebuyer at or below 80% of the Area Median Income according to HUD income limits?** If Homeowner/Homebuyer annual income (see above #9) is at or below 80% of HUD-defined Area Median Income, circle YES. If the homeowner/homebuyer is at or above 81% of the HUD-defined Area Median Income, circle NO.
12. **Address of Home:** Provide the physical address (*Post Office Box numbers are not acceptable*) of the home purchased or rehabilitated using NAHTF funds.
13. **Value of Home:** Note appraised value of the home *after* purchase/rehabilitation/construction.
14. **Amount of Funds Applied Toward Assisting the Homeowner/Homebuyer:** State the amount of NAHTF funds expended to assist the homeowner/homebuyer.
15. **Single-family housing unit:** Identify if the unit is a single-family housing unit.