

Security Roles Matrix

This matrix is a comprehensive reference of AmpliFund security roles access. The security roles are listed at the top of each column and AmpliFund pages are listed to the left of the rows. Users can view only their assigned items unless otherwise designated by all or linked. All indicates that the user can see all items in the account; linked indicates that the user can see all items linked to their department, project, or fund. A grayed-out box with no text indicates that the user will not have access. Light blue rows, also designated with an asterisk (*), show add-on modules.

	Org Admin	Executive	Dept Admin	Dept User (Salary)	Dept User (No Salary)
Activity					
Calendar	View all	View all	View linked	View	View
Message Center	View	View	View	View	View
Events	View all	View all	View linked	View	View
Tasks	Create Edit View all	View all	Create Edit View	Create Edit View	Create Edit View
Achievements	Create Edit View all	View all	Create Edit View linked	Create Edit View	Create Edit View
Expenses	Create Edit View all	View all	Create Edit View linked	Create Edit View linked	Create Edit View linked
Reporting Periods	Create Edit View all	View all	Create Edit View linked		
Contacts					
Organizations	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all
Individuals	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all

Staff	Create Edit View all (and Salary)	View all (and Salary)	View all	View all	View all
Federal Government	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all
State Government	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all
Local Government	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all
Foundation	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all
Corporation	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all
Vendors	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all
Grant Management					
All Grants	Create Edit View all	View all	Create Edit View linked	View linked	View linked
Budget Personnel Line Items	Create Edit View all	View all	Create Edit View all	Create Edit View all	

Documents					
Administrator	Create Edit View all	View all			
Grants	Create Edit View all	View all	Create Edit View linked	Create Edit View linked	Create Edit View linked
Individuals	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all
Organizations	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all
Public	Create Edit View all	View all	Create Edit View all	Create Edit View all	Create Edit View all
Reports					
Post-Award	View all	View all	View linked	View	View
Pre-Award	View all	View all	View linked	View	View
Administration					
License Information	Create Edit View all	View all			
System Admin*	Create Edit View all				
System Security	Create Edit View all				
Lists	Create Edit View all				
Actuals	Create Edit View all				